

National Bank of Georgia Balance

Unaudited

As of December 31st of year 2023

Preliminary

Assets	In Thousands of Georgian Lari 31-12-23
Foreign currency assets	
Cash and cash equivalents	2,123,328
Special drawing rights in IMF Assets due to derivatives	1,214,799 15,738
Securities at fair value through profit or loss (FVPL)	272,264
Securities at fair value through other comprehensive income (FVOCI)	9,846,621
Other assets	1,345 <i>13,474,095</i>
National currency assets	
Securities at fair value through other comprehensive income (FVOCI)	2,668,266
Due from local credit institutions	3,738,771
Securities at amortized cost (AC)	81,194
Right-of-use assets under lease	483
Fixed assets, net	51,538
Intangible assets, net	9,271
Other assets, net	12,476 <i>6,561,99</i> 9
Total assets	20,036,094



National Bank of Georgia Balance

Unaudited

As of December 31st of year 2023

Preliminary

Liabilities Foreign currency liabilities Liabilities: 34,326,206 - Due to resident credit institutions 4,326,206 - Due to IMF 2,341,363 - Due to the Ministry of Finance 753,038 Other eliabilities 3,777 Other liabilities 3,777 National currency liabilities 5,934,138 Liabilities: 1,58,885 - Due to local credit institutions 1,758,885 - Due to Ministry of Finance 1,692,692 Other deposits 7,578 Deposit certificates issued by NBG 59,225 Deposit certificates issued by NBG 59,225 Other liabilities 8,829 9,461,347 16,917,004 Equity 16,900,004 Authorized capital 15,000 Reserve fund 939,559 Foreign currency revaluation reserve 1,620,492 Special reserve for asset revaluation 48,683 Revaluation reserve of securities at fair value through other comprehensive income (FVOCI) (63,796) Undistributed prof	Liabilities and equity	In Thousands of Georgian Lari 31-12-23
Liabilities: 4,326,206 - Due to resident credit institutions 4,326,208 - Due to IMF 2,341,363 - Due to the Ministry of Finance 753,038 Other deposits 31,273 Other liabilities 7,455,657 National currency liabilities 5,934,138 Liabilities: 1,758,885 - Due to local credit institutions 1,758,885 - Due to Ministry of Finance 1,692,692 Other deposits 7,578 - Due to Ministry of Finance 1,692,692 Other liabilities 8,829 Other liabilities 9,461,347 Total liabilities 16,917,004 Equity 15,000 Reserve fund 939,559 Foreign currency revaluation reserve 1,620,492 Special reserve for asset revaluation 48,683 Revaluation reserve of securities at fair value (63,796) Undistributed profit (loss) 559,152 Total equity 3,119,090	Liabilities	
Due to resident credit institutions 2,341,363 2,341,363 2,341,363 2,341,363 3,373 3,373 3,375 3,377		
- Due to IMF 2,341,363 - Due to the Ministry of Finance 753,038 Other deposits 31,273 Cher liabilities 3,777 National currency liabilities Notes and coins in circulation 5,934,138 Liabilities: 1,758,885 - Due to local credit institutions 1,758,885 - Due to Ministry of Finance 1,692,692 Other deposits 7,578 Deposit certificates issued by NBG 59,225 Other liabilities 8,829 Total liabilities 9,461,347 Total liabilities 16,917,004 Equity 15,000 Reserve fund 939,559 Foreign currency revaluation reserve 1,620,492 Special reserve for asset revaluation 48,683 Revaluation reserve of securities at fair value 46,637,960 Undistributed profit (loss) 63,796 Undistributed profit (loss) 559,152 Total equity 3,119,090		4 225 205
- Due to the Ministry of Finance 753,038 Other deposits 31,273 Other liabilities 3,777 National currency liabilities - Notes and coins in circulation 5,934,138 Liabilities: - - Due to local credit institutions 1,758,885 - Due to Ministry of Finance 1,692,692 Other deposits 7,578 Deposit certificates issued by NBG 59,225 Other liabilities 8,829 Other liabilities 16,917,004 Equity Authorized capital 15,000 Reserve fund 939,559 Foreign currency revaluation reserve 1,620,492 Special reserve for asset revaluation 48,683 Revaluation reserve of securities at fair value through other comprehensive income (FVOCI) (63,796) Undistributed profit (loss) 559,152 Total equity 3,119,090		
Other deposits 31,273 Other liabilities 3,777 National currency liabilities 5,934,138 Liabilities: 1,758,885 - Due to local credit institutions 1,692,692 - Due to deposits 7,578 Deposit certificates issued by NBG 59,225 Other liabilities 8,829 Other liabilities 8,829 Other liabilities 16,917,004 Equity 15,000 Reserve fund 939,559 Foreign currency revaluation reserve 1,620,492 Special reserve for asset revaluation 48,683 Revaluation reserve of securities at fair value through other comprehensive income (FVOCI) (63,796) Undistributed profit (loss) 559,152 Total equity 3,119,090		
Other liabilities 3,777 7,455,657 National currency liabilities 5,934,138 Liabilities: 1,758,885 - Due to local credit institutions 1,692,692 Other deposits 7,578 Deposit certificates issued by NBG 59,225 Other liabilities 8,829 Other liabilities 16,917,004 Equity 15,000 Reserve fund 939,559 Foreign currency revaluation reserve 1,620,492 Special reserve for asset revaluation 48,683 Revaluation reserve of securities at fair value through other comprehensive income (FVOCI) (63,796) Undistributed profit (loss) 559,152 Total equity 3,119,090	·	
National currency liabilities 7,455,657 Notes and coins in circulation 5,934,138 Liabilities: 1,758,885 - Due to local credit institutions 1,692,692 Other deposits 7,578 Deposit certificates issued by NBG 59,225 Other liabilities 3,829 Other liabilities 9,461,347 Total liabilities 16,917,004 Equity 4 Authorized capital 15,000 Reserve fund 939,559 Foreign currency revaluation reserve 1,620,492 Special reserve for asset revaluation 48,683 Revaluation reserve of securities at fair value 4 through other comprehensive income (FVOCI) (63,796) Undistributed profit (loss) 559,152 Total equity 3,119,090		
Notes and coins in circulation5,934,138Liabilities:1,758,885- Due to local credit institutions1,758,885- Due to Ministry of Finance1,692,692Other deposits7,578Deposit certificates issued by NBG59,225Other liabilities8,8294,461,347Total liabilities16,917,004EquityAuthorized capital15,000Reserve fund939,559Foreign currency revaluation reserve1,620,492Special reserve for asset revaluation48,683Revaluation reserve of securities at fair value48,683Revaluation reserve of securities at fair value(63,796)Undistributed profit (loss)559,152Total equity3,119,090		
Liabilities:1,758,885- Due to local credit institutions1,692,692Other deposits7,578Deposit certificates issued by NBG59,225Other liabilities8,829Total liabilities16,917,004EquityAuthorized capital15,000Reserve fund939,559Foreign currency revaluation reserve1,620,492Special reserve for asset revaluation48,683Revaluation reserve of securities at fair value through other comprehensive income (FVOCI) Undistributed profit (loss)(63,796)Undistributed profit (loss)559,152Total equity3,119,000	National currency liabilities	
- Due to local credit institutions - Due to Ministry of Finance Other deposits 7,578 Deposit certificates issued by NBG 59,225 Other liabilities 8,829 7,461,347 Total liabilities 16,917,004 Equity Authorized capital Reserve fund 939,559 Foreign currency revaluation reserve Special reserve for asset revaluation 8,683 Revaluation reserve of securities at fair value through other comprehensive income (FVOCI) Undistributed profit (loss) 5,000 1,758,885 7,578		5,934,138
Total liabilities 1,692,692 Other deposits 7,578 Deposit certificates issued by NBG 59,225 Other liabilities 8,829 Other liabilities 8,829 Total liabilities 16,917,004 Equity Authorized capital 15,000 Reserve fund 939,559 Foreign currency revaluation reserve 1,620,492 Special reserve for asset revaluation \$48,683\$ Revaluation reserve of securities at fair value through other comprehensive income (FVOCI) (63,796) Undistributed profit (loss) 559,152 Total equity 3,1119,090		
Other deposits7,578Deposit certificates issued by NBG59,225Other liabilities8,8299,461,347Total liabilities16,917,004EquityAuthorized capital15,000Reserve fund939,559Foreign currency revaluation reserve1,620,492Special reserve for asset revaluation48,683Revaluation reserve of securities at fair value through other comprehensive income (FVOCI)(63,796)Undistributed profit (loss)559,152Total equity3,119,090		
Deposit certificates issued by NBG Other liabilities 8,829 9,461,347 Total liabilities 16,917,004 Equity Authorized capital Reserve fund 939,559 Foreign currency revaluation reserve 1,620,492 Special reserve for asset revaluation Revaluation reserve of securities at fair value through other comprehensive income (FVOCI) Undistributed profit (loss) Total equity 59,225 8,829 9,461,347 16,917,004	·	
Other liabilities8,829 9,461,347Total liabilities16,917,004Equity4Authorized capital15,000 939,559Reserve fund939,559Foreign currency revaluation reserve1,620,492Special reserve for asset revaluation48,683Revaluation reserve of securities at fair value through other comprehensive income (FVOCI) Undistributed profit (loss)(63,796)Undistributed profit (loss)559,152Total equity3,119,090	•	
Total liabilities Equity Authorized capital Reserve fund Foreign currency revaluation reserve Special reserve for asset revaluation Revaluation reserve of securities at fair value through other comprehensive income (FVOCI) Undistributed profit (loss) Total equity 16,917,000 15,0		
Total liabilities16,917,004Equity15,000Authorized capital15,000Reserve fund939,559Foreign currency revaluation reserve1,620,492Special reserve for asset revaluation48,683Revaluation reserve of securities at fair value through other comprehensive income (FVOCI)(63,796)Undistributed profit (loss)559,152Total equity3,119,090	Otter habilities	
Authorized capital 15,000 Reserve fund 939,559 Foreign currency revaluation reserve 1,620,492 Special reserve for asset revaluation 48,683 Revaluation reserve of securities at fair value through other comprehensive income (FVOCI) (63,796) Undistributed profit (loss) 559,152 Total equity 3,119,090	Total liabilities	
Reserve fund 939,559 Foreign currency revaluation reserve 1,620,492 Special reserve for asset revaluation 48,683 Revaluation reserve of securities at fair value through other comprehensive income (FVOCI) (63,796) Undistributed profit (loss) 559,152 Total equity 3,119,090	Equity	
Reserve fund 939,559 Foreign currency revaluation reserve 1,620,492 Special reserve for asset revaluation 48,683 Revaluation reserve of securities at fair value through other comprehensive income (FVOCI) (63,796) Undistributed profit (loss) 559,152 Total equity 3,119,090	Authorized capital	15.000
Foreign currency revaluation reserve 1,620,492 Special reserve for asset revaluation 48,683 Revaluation reserve of securities at fair value through other comprehensive income (FVOCI) (63,796) Undistributed profit (loss) 559,152 Total equity 3,119,090	·	•
Special reserve for asset revaluation Revaluation reserve of securities at fair value through other comprehensive income (FVOCI) Undistributed profit (loss) Total equity 48,683 (63,796) 559,152 3,119,090		
Revaluation reserve of securities at fair value through other comprehensive income (FVOCI) (63,796) Undistributed profit (loss) 559,152 Total equity 3,119,090		
through other comprehensive income (FVOCI) (63,796) Undistributed profit (loss) 559,152 Total equity 3,119,090		,
Undistributed profit (loss) 559,152 Total equity 3,119,090		(63 796)
Total equity		
· ,		