

## **National Bank of Georgia Balance**

Unaudited

## As of December 31st of year 2023

Preliminary

Assets	In Thousands of Georgian Lari 31-12-23
Foreign currency assets	
Cash and cash equivalents	2,123,328
Special drawing rights in IMF Assets due to derivatives	1,214,799 15,738
Securities at fair value through profit or loss (FVPL)	272,264
Securities at fair value through other comprehensive income (FVOCI)	9,846,621
Other assets	1,345 <i>13,474,095</i>
National currency assets	
Securities at fair value through other comprehensive income (FVOCI)	2,668,266
Due from local credit institutions	3,738,771
Securities at amortized cost (AC)	81,194
Right-of-use assets under lease	483
Fixed assets, net	51,538
Intangible assets, net	9,271
Other assets, net	12,476 <i>6,561,99</i> 9
Total assets	20,036,094



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Unaudited

As of December 31st of year 2023

Preliminary

Liabilities           Foreign currency liabilities           Liabilities:         34,326,206           - Due to resident credit institutions         4,326,206           - Due to IMF         2,341,363           - Due to the Ministry of Finance         753,038           Other eliabilities         3,777           Other liabilities         3,777           National currency liabilities         5,934,138           Liabilities:         1,58,885           - Due to local credit institutions         1,758,885           - Due to Ministry of Finance         1,692,692           Other deposits         7,578           Deposit certificates issued by NBG         59,225           Deposit certificates issued by NBG         59,225           Other liabilities         8,829           9,461,347         16,917,004           Equity         16,900,004           Authorized capital         15,000           Reserve fund         939,559           Foreign currency revaluation reserve         1,620,492           Special reserve for asset revaluation         48,683           Revaluation reserve of securities at fair value         through other comprehensive income (FVOCI)         (63,796)           Undistributed prof	Liabilities and equity	In Thousands of Georgian Lari 31-12-23
Liabilities:         4,326,206           - Due to resident credit institutions         4,326,208           - Due to IMF         2,341,363           - Due to the Ministry of Finance         753,038           Other deposits         31,273           Other liabilities         7,455,657           National currency liabilities         5,934,138           Liabilities:         1,758,885           - Due to local credit institutions         1,758,885           - Due to Ministry of Finance         1,692,692           Other deposits         7,578           - Due to Ministry of Finance         1,692,692           Other liabilities         8,829           Other liabilities         9,461,347           Total liabilities         16,917,004           Equity         15,000           Reserve fund         939,559           Foreign currency revaluation reserve         1,620,492           Special reserve for asset revaluation         48,683           Revaluation reserve of securities at fair value         (63,796)           Undistributed profit (loss)         559,152           Total equity         3,119,090	Liabilities	
Due to resident credit institutions   2,341,363   2,341,363   2,341,363   2,341,363   3,373   3,373   3,375   3,377		
- Due to IMF       2,341,363         - Due to the Ministry of Finance       753,038         Other deposits       31,273         Cher liabilities       3,777         National currency liabilities         Notes and coins in circulation       5,934,138         Liabilities:       1,758,885         - Due to local credit institutions       1,758,885         - Due to Ministry of Finance       1,692,692         Other deposits       7,578         Deposit certificates issued by NBG       59,225         Other liabilities       8,829         Total liabilities       9,461,347         Total liabilities       16,917,004         Equity       15,000         Reserve fund       939,559         Foreign currency revaluation reserve       1,620,492         Special reserve for asset revaluation       48,683         Revaluation reserve of securities at fair value       46,637,960         Undistributed profit (loss)       63,796         Undistributed profit (loss)       559,152         Total equity       3,119,090		4 225 205
- Due to the Ministry of Finance         753,038           Other deposits         31,273           Other liabilities         3,777           National currency liabilities         -           Notes and coins in circulation         5,934,138           Liabilities:         -           - Due to local credit institutions         1,758,885           - Due to Ministry of Finance         1,692,692           Other deposits         7,578           Deposit certificates issued by NBG         59,225           Other liabilities         8,829           Other liabilities         16,917,004           Equity           Authorized capital         15,000           Reserve fund         939,559           Foreign currency revaluation reserve         1,620,492           Special reserve for asset revaluation         48,683           Revaluation reserve of securities at fair value through other comprehensive income (FVOCI)         (63,796)           Undistributed profit (loss)         559,152           Total equity         3,119,090		
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Notes and coins in circulation5,934,138Liabilities:1,758,885- Due to local credit institutions1,758,885- Due to Ministry of Finance1,692,692Other deposits7,578Deposit certificates issued by NBG59,225Other liabilities8,8294,461,347Total liabilities16,917,004EquityAuthorized capital15,000Reserve fund939,559Foreign currency revaluation reserve1,620,492Special reserve for asset revaluation48,683Revaluation reserve of securities at fair value48,683Revaluation reserve of securities at fair value(63,796)Undistributed profit (loss)559,152Total equity3,119,090		
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Total liabilities 1,692,692  Other deposits 7,578 Deposit certificates issued by NBG 59,225 Other liabilities 8,829 Other liabilities 8,829  Total liabilities 16,917,004  Equity  Authorized capital 15,000 Reserve fund 939,559 Foreign currency revaluation reserve 1,620,492 Special reserve for asset revaluation \$48,683\$ Revaluation reserve of securities at fair value through other comprehensive income (FVOCI) (63,796) Undistributed profit (loss) 559,152 Total equity 3,1119,090		
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Special reserve for asset revaluation  Revaluation reserve of securities at fair value through other comprehensive income (FVOCI)  Undistributed profit (loss)  Total equity  48,683  (63,796)  559,152  3,119,090		
Revaluation reserve of securities at fair value through other comprehensive income (FVOCI) (63,796) Undistributed profit (loss) 559,152  Total equity 3,119,090		
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Total equity		
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